



WSP

The importance of PV self consumption
and its impacts for the PV implementation
on multi-family buildings in Sweden

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Presenting project findings from
work within a network for procurement
for energy-efficient multi-family buildings
&
industrial PhD studies

Representing

Swedish Energy Agency's network for procurement within energy-efficient multi-family buildings

- Network of property owners
- Main focus **reduce energy dependency** in form of heat and electricity
- Through **introduction of energy-efficient systems and products** through combined procurement competence
- Via **demonstration projects** and more
- Coordination financed by the **Swedish Energy Agency**

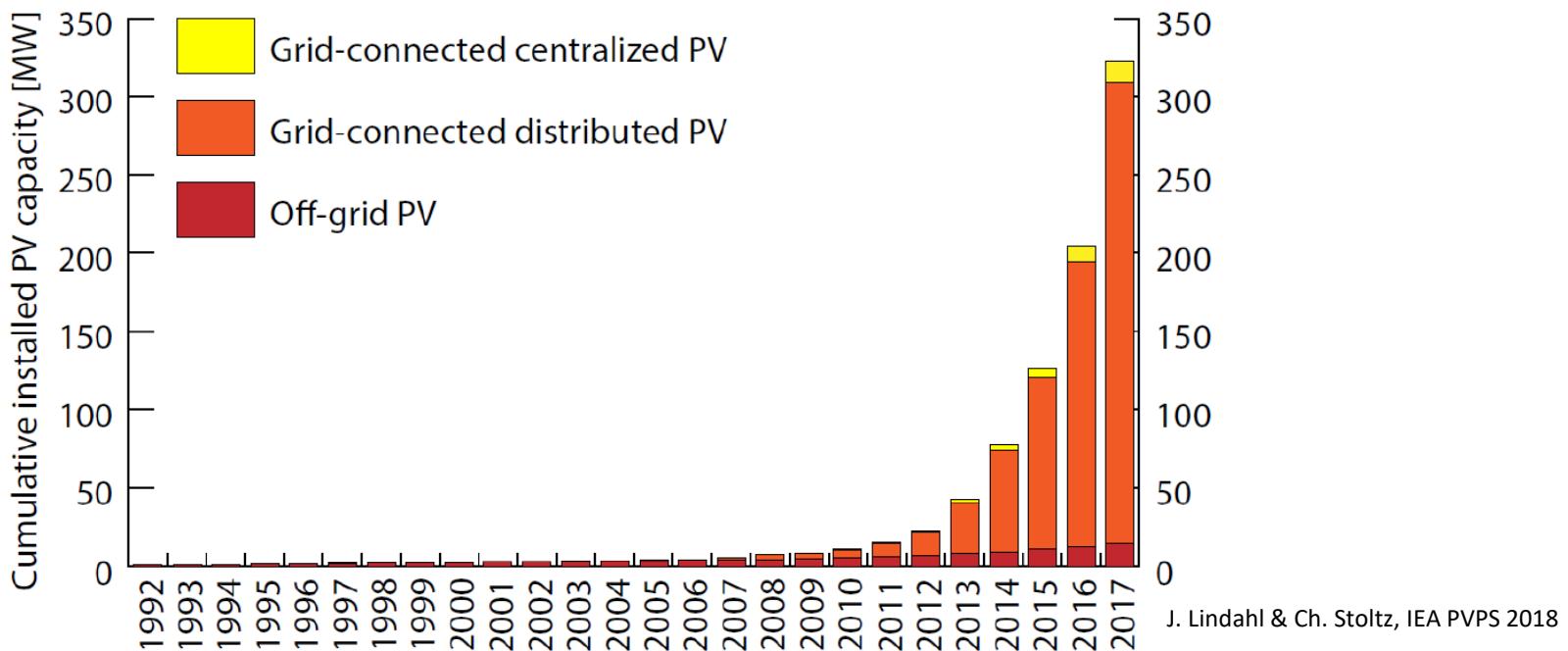
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Results from initial work within industrial PhD studies

- Stakeholders' view on bottlenecks for PV implementation applied to an innovation ecosystem

Swedish market

- From a demonstration and testing phase
- To a strong increase of initiatives with focus on business, communicating “green awareness” and the wish to contribute to the “energy change”
- Approaching a state of a mature market



Financial, legal and administrative barriers

- Type of residence (house or apartment)
- Type ownership
- Fuse size in connecting point
- Way of PV measurement within a building
- Share of self consumed PV electricity

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Impact

- Possibility to receive incentives, type of tax rate
- Profitability of investment

Impact of self consumption of PV electricity (+ electricity charging)

- Value of the self consumed PV electricity
- Value of the bought electricity

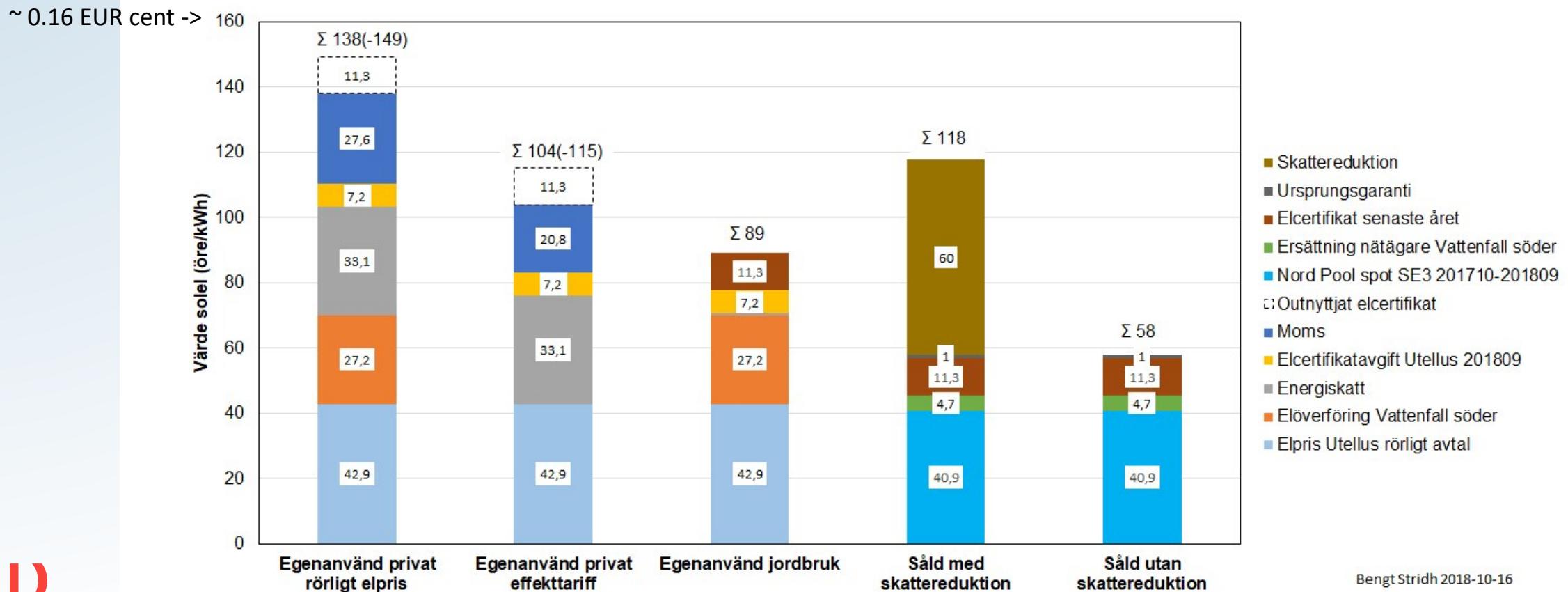
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I.e. a building's electricity demand sets the dimension of the PV system in every single project

-> Sub optimization of implementation of PV in Sweden

Value of self consumed PV + charging

Price of bought electricity influenced by several compensation systems and different tax rates



Fjärås in Kungsbacka – an example

- Local heating system with a central heating for multi-family buildings in a residential area
-> *standard for solar thermal heat*
- Distribution of produced PV electricity in the same way is entail to energy tax

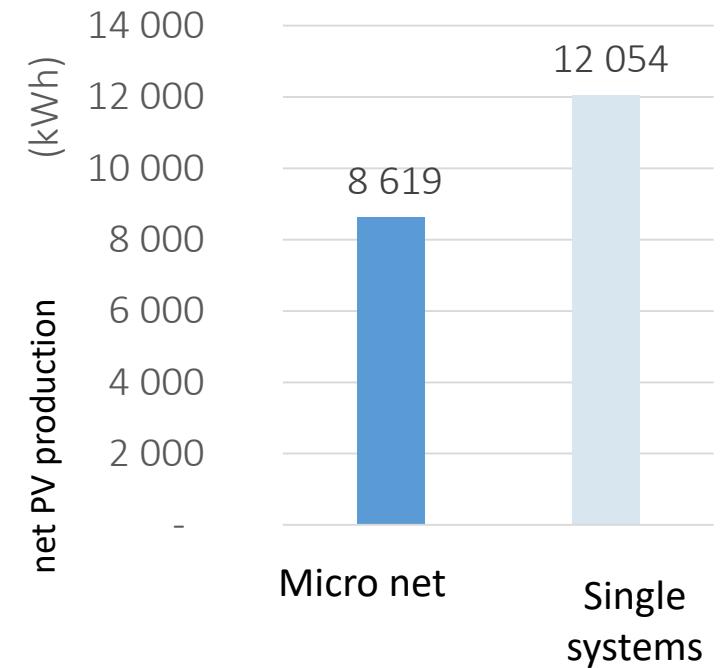
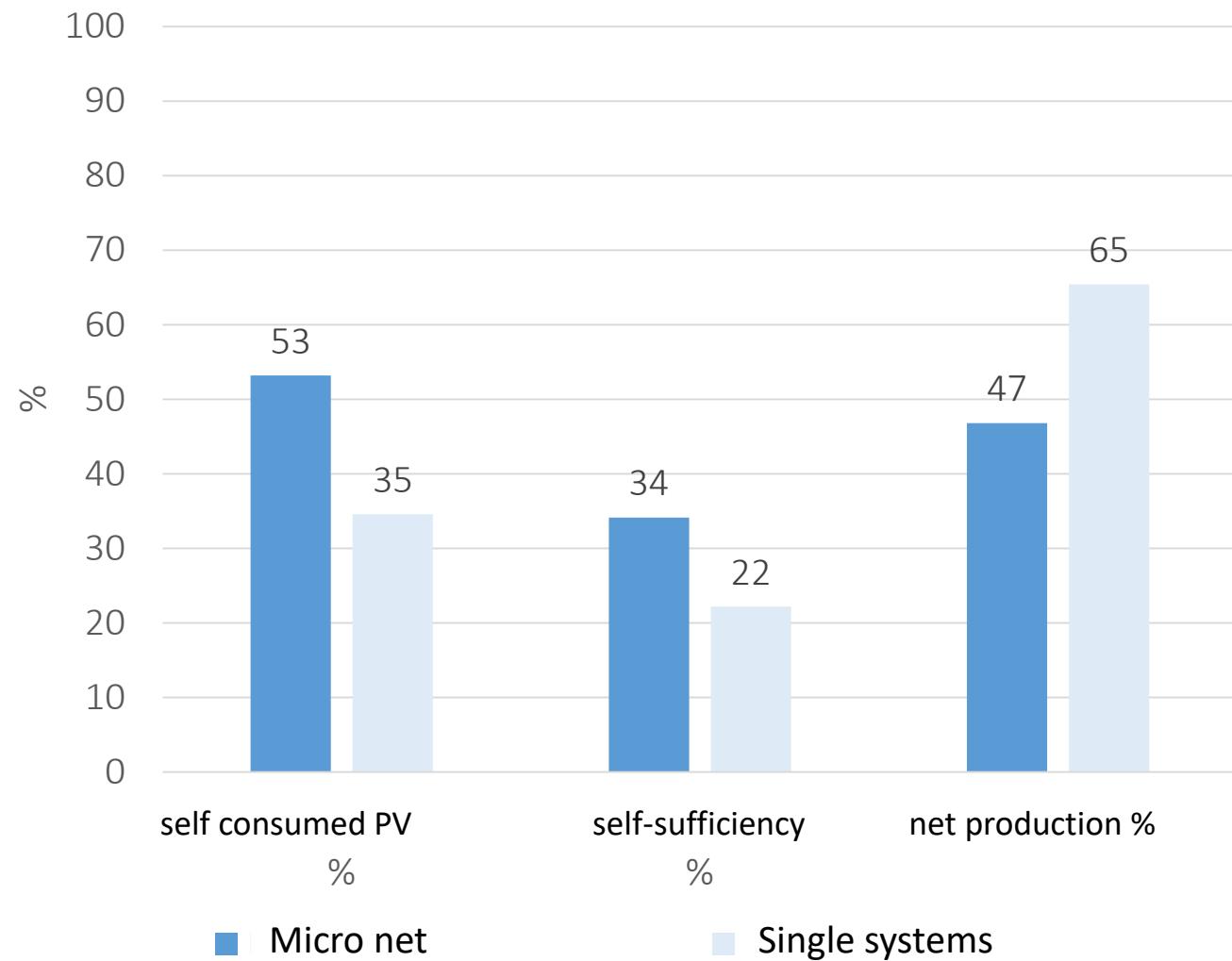


Four new built multi-family buildings

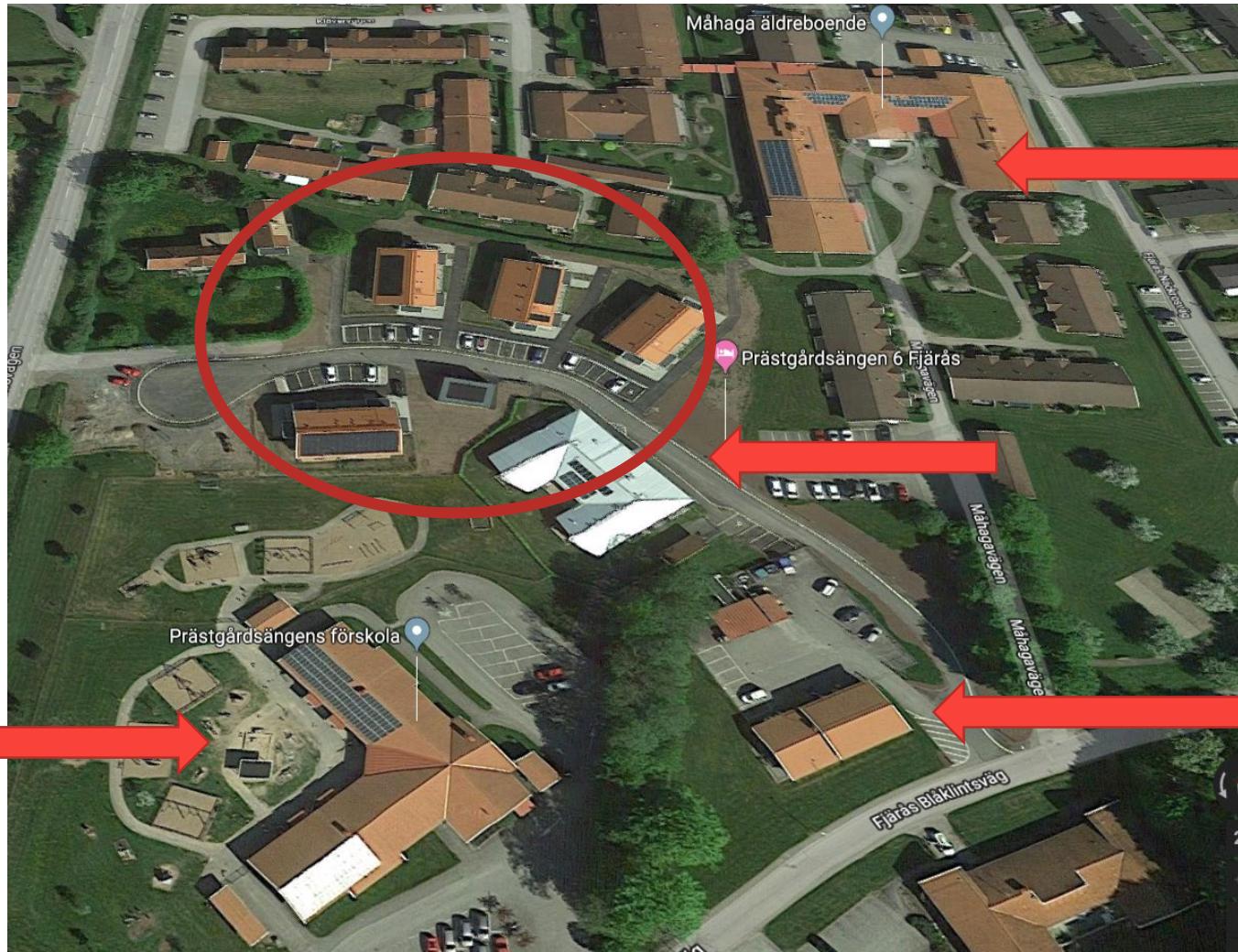




Own use PV electricity and net production



New buildings densifying an existing area

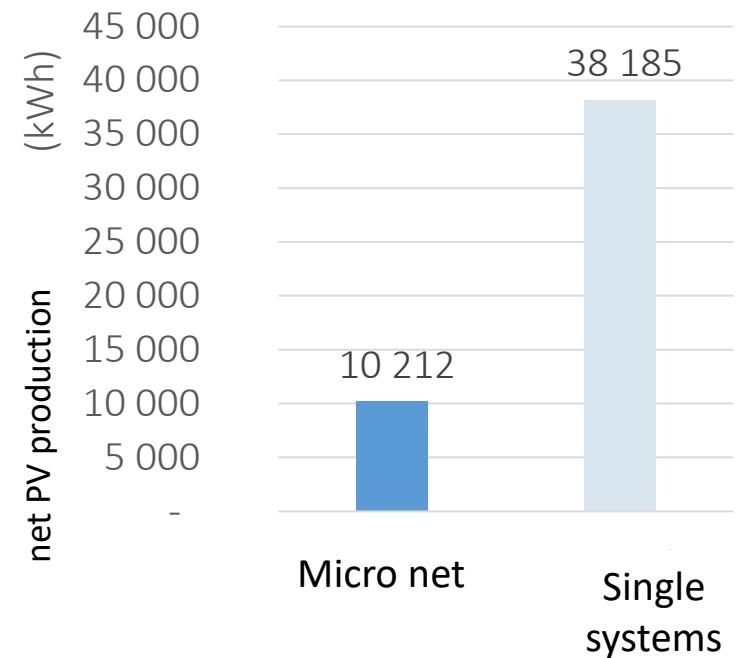
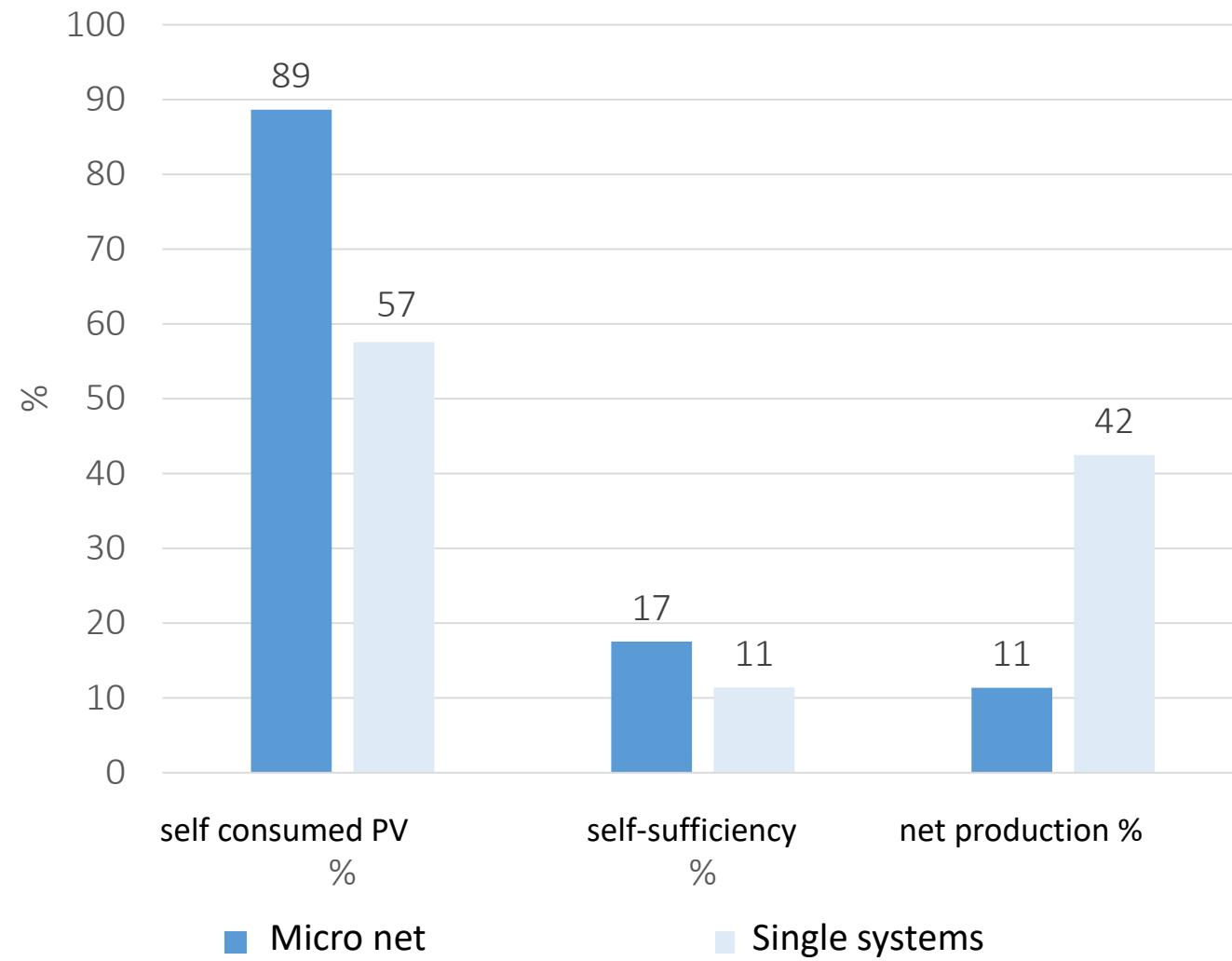


- Retirement home
- Preschool
- Special housing
- Expedition

Several PV systems
Different demand profiles (in time)



Own use PV electricity and net production

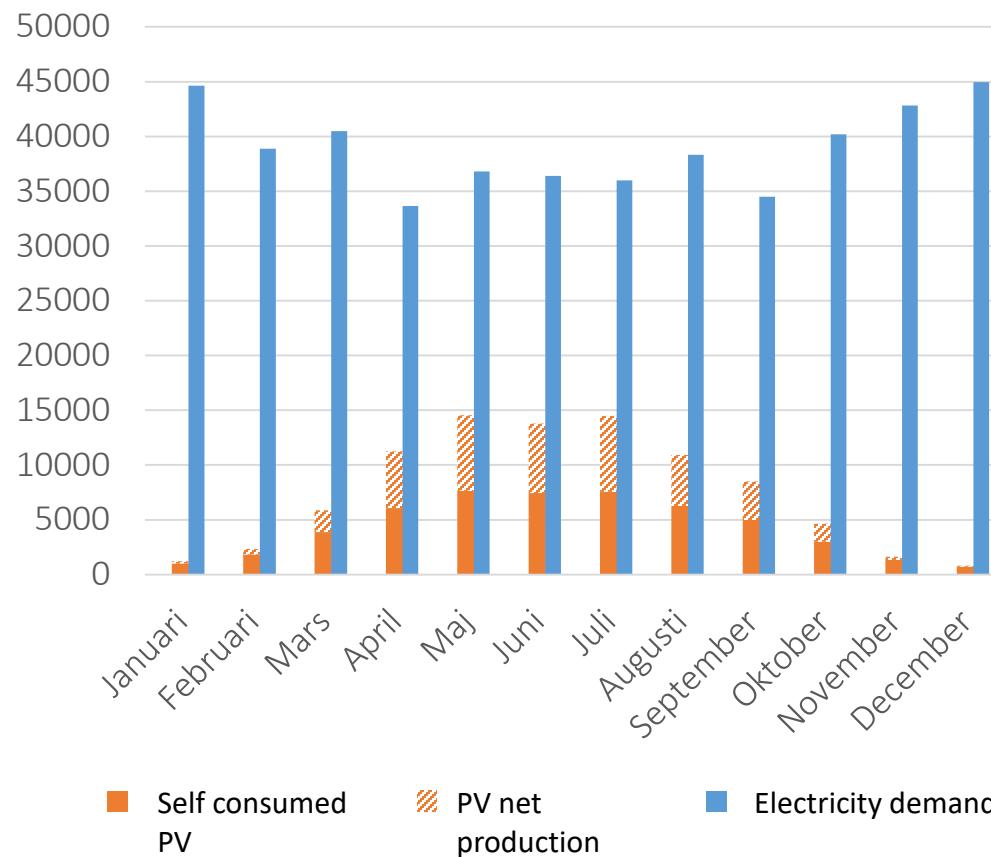




Own use PV electricity and overproduction

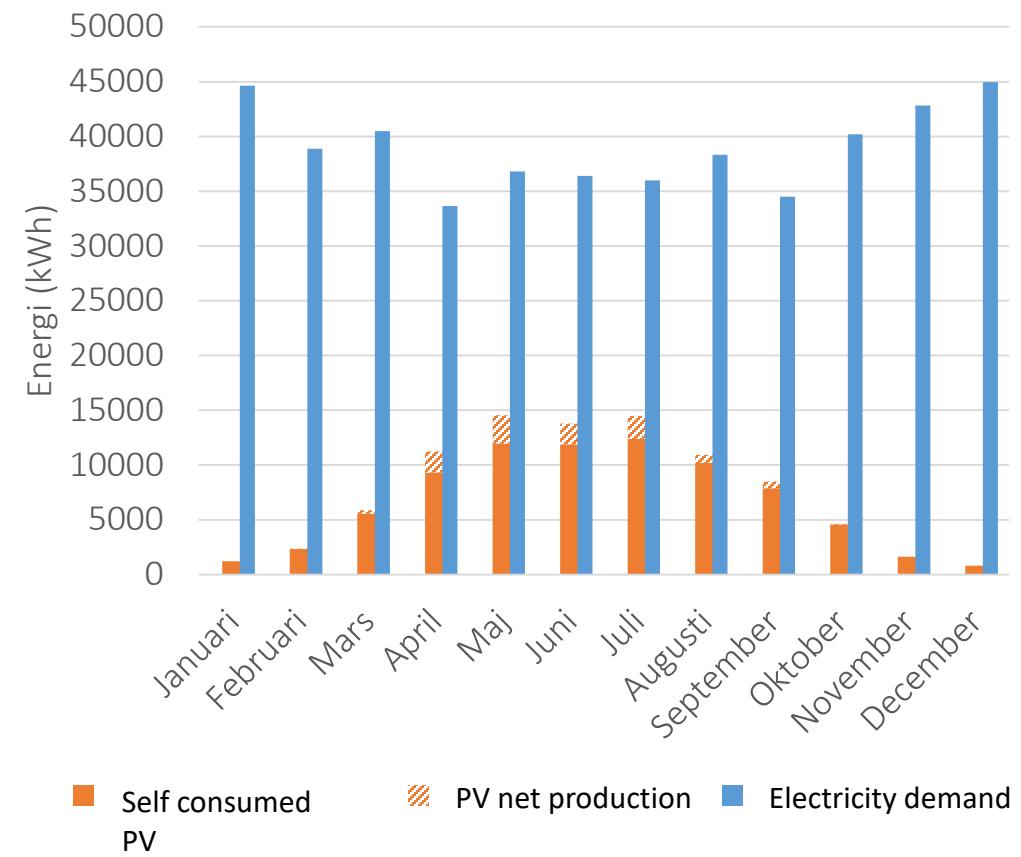
Single systems

43 % PV net production



Micro net

11 % PV net production



Study from key stakeholders' perspective to identify main bottlenecks

Clients (property owners)

1. Current tax rates
(financial policies)
2. Sharing PV electricity (legal policies)
3. Technical development
-
- 10.

Of all 10 bottlenecks is 1) Hardest to manage

Almost all bottlenecks related to profitability

Suppliers

1. Lack of stable subsidies
2. Lack of knowledge
3. Profitability
- ...
- 10.

Of all 10 bottlenecks is
1) hardest to manage
and 2) easiest to manage

Suppliers find government has an overall responsibility to educate and mobilize actors

Shows for Sweden that

- the price is right for PV
- stakeholders are ready for PV
 - need of increased knowledge

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- there is a need of change and simplification within
 - Regulations and policies
 - Administration
 - Behavioral aspects

...in order for PV to contribute to 100 % RES

Thanks for listening!

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